



**KEDIA** ADVISORY

# DAILY COTTON REPORT

14 Jul 2025

- **COTTON**
- **COCUDAKL**
- **KAPAS**
- **COTWASOIL**

**Kedia Stock & Commodities Research Pvt. Ltd.**

Research Advisory | White Labelling | Digital Marketing



## Cotton Complex

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	54950.00	56650.00	54950.00	55950.00	1.82
COCUDAKL	20-Aug-25	3,193.00	3,207.00	3,150.00	3,158.00	-1.00
COCUDAKL	19-Sep-25	3,395.00	3,395.00	3,351.00	3,358.00	-0.77
KAPAS	30-Apr-26	1,612.00	1,612.00	1,610.00	1,611.00	-0.12

## International Rates

Commodity	Price	Open	High	Low	% Chg
US COTTON	67.54	67.44	67.60	67.44	0.18
ZCE COTTON	13905.00	13880.00	13915.00	13870.00	0.00
ZCE COTTON YARN	20105.00	20070.00	20120.00	20060.00	0.17

Cottoncandy prices rebounded by 1.82% to close at 55,950, driven by short covering after recent declines sparked by higher domestic production estimates. The Cotton Association of India (CAI) marginally raised India's 2024–25 production forecast to 291.35 lakh bales, citing better output in Odisha. However, bearish undertones remain as CAI lowered its cotton consumption estimate by 8 lakh bales to 307 lakh bales and trimmed its export forecast by 1 lakh bale to 15 lakh bales, signaling weaker domestic and overseas demand. Notably, India's cotton exports are expected to drop sharply by over 13 lakh bales compared to last year, while imports have already more than doubled year-on-year, putting further pressure on domestic prices. On the global front, the latest USDA WASDE report offered some supportive cues. It revised down the world cotton production for the 2025–26 season by over 800,000 bales, with significant cuts for India, the US, and Pakistan outweighing an increase for China. Global consumption was trimmed by 300,000 bales, while global ending stocks are projected to decline by nearly 1.6 million bales due to lower beginning stocks and a bigger cut in production than consumption. For the US, adverse weather in the Delta has lowered the harvested area and yield forecast, pushing production to its second lowest in a decade. Technically, Cottoncandy indicate fresh buying interest with open interest up by 6.25% to 68 contracts, alongside a 1,000 price gain. Immediate support lies at 55,050, and a break below could push prices to 54,150. On the upside, resistance is seen at 56,750, with a potential test of 57,550 if momentum continues.

## Spot Rates

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	26,885.80	-0.38
29 mm Cotton	कादी	26,413.10	-0.72

## Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	1.82	6.25	Fresh Buying

## Technical Chart



**SELL COTTONCANDY JUL @ 56200 SL 56500 TGT 55800-55500. MCX**

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COTTONCANDY	31-Jul-25	55950.00	57550.00	56750.00	55850.00	55050.00	54150.00



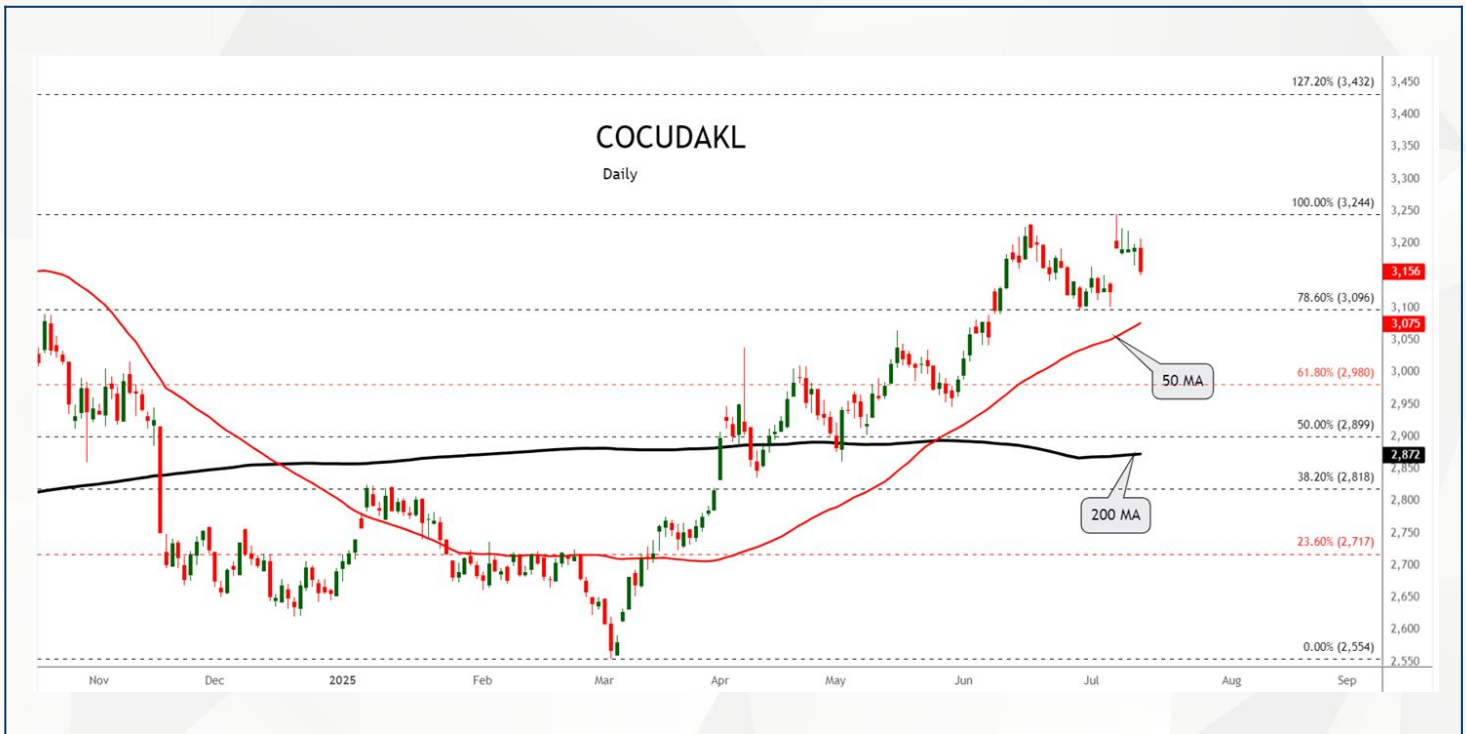
## Spot Rates

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,222.45	0.25
Cotton Seed Oilcake	कादी	3,144.05	-1.79

## Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	20-Aug-25	-1.00	9.46	Fresh Selling
COCUDAKL	19-Sep-25	-0.77	2.33	Fresh Selling

## Technical Chart



**SELL COCUDAKL AUG @ 3170 SL 3200 TGT 3130-3100. NCDEX**

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COCUDAKL	20-Aug-25	3,158.00	3229.00	3172.00	3172.00	3137.00	3115.00
COCUDAKL	19-Sep-25	3,358.00	3412.00	3368.00	3368.00	3341.00	3324.00

## Spot Rates

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,562.90	-0.75
Kapas	कादी	1,540.60	0

## Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
KAPAS	30-Apr-26	-0.12	2.00	Fresh Selling

## Technical Chart



**SELL KAPAS APR @ 1615 SL 1625 TGT 1605-1595. NCDEX**

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
KAPAS	30-Apr-26	1,611.00	1613.00	1612.00	1611.00	1610.00	1609.00

## NCDEX Cocudaki Seasonality



## MCX Cottoncandy Seasonality





This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. Our SEBI REGISTRATION NUMBER - INH000006156. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/ or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.

**KEDIA ADVISORY****KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: [info@kediaadvisory.com](mailto:info@kediaadvisory.com)****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,  
Kalyan-(W), Mumbai-421301**